OBER | KALER
Attorneys at Law

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Counsel
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Bar Admissions
Maryland

Court Admissions
Court of Appeals of Maryland

United States Court of Appeals for the Fourth Circuit

United States District Court for the District of Maryland

United States Tax Court

Education
State University of New York at Buffalo, Faculty of Law and Jurisprudence (J.D., 1976)

University of Maryland (B.S., *with honors*, 1973)
- Beta Gamma Sigma

JEROME D. CARR

Experience

Jerome D. Carr, is an Ober|Kaler attorney with a diverse practice that includes estate and succession planning and estate administration; business, corporate and tax matters; business structuring; employment agreements; contracts; sales, acquisitions and mergers; financing matters; bankruptcy reorganizations and workouts; and licensing and intellectual property.

His broad client base includes individuals and businesses from a variety of industries that encompass wholesale/distribution, retail, communications/entertainment, computer, health care, consulting and other professional services.

Jerry is the author of several publications on estate planning issues and is frequently engaged in presentations to fellow legal professionals and consumers on estate and taxation topics.

Professional Memberships

- American Bar Association
- Association of American Medical Colleges
  - Compliance Officers' Forum Planning Committee
- Health Care Compliance Association
  - Medical Group Management Association
- Maryland State Bar Association

Community Service

- The Children's Guild, Inc., Baltimore, Maryland
  - Honorary Member, Board of Trustees, and Past Presidents
- Grassroots Crisis Intervention Center, Inc., Columbia, Maryland
  - Former Treasurer and Member, Board of Directors
- Leadership Howard County Alumni Association

Honoraries

- AV Rated, Martindale-Hubbell

Professional Background

- Lectured on various estate and business planning and tax issues, including:
  - "Surviving the 90s" Obtaining Financing"
  - Sale and purchase of a business
  - Sales and transfer tax issues in Maryland
  - Establishing a medical practice
  - Planning for the continuity and transition of the family business
  - Patent, copyright and trade secret protection with respect to computer software
  - Powers of attorney, health care powers of attorney and living wills

- Various health care regulatory compliance topics related to physician documentation, coding and billing issues

Publications & Presentations

- Former MICPEL instructor on "The Real Estate Venture in Trouble," Modern Real Estate Transactions
- Co-author, "Tax Planning Forms for Business and Individuals," Warren Gorham & Lamont
- Co-author, Tax Management Portfolio 130-3rd, "Estate Tax Credit for Tax on Prior Transfers"
- Guest expert on estate planning issues, Consumer's Corner, WBFF-TV 45